

Liz Koh – Financial Adviser FSP 2161

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I provide financial advice for Enrich Retirement Limited which is the Financial Advice Provider Licence Holder, number 758011.

Qualifications

MSocSc in Economics
BCA in Accountancy
Certified Financial Planner
Chartered Accountant
Chartered Director

Experience

I am passionate about ensuring that New Zealanders have access to good financial advice. I have been providing advice on a wide range of products and services since 1999. I am a well-known media commentator and I have contributed articles to a variety of newspapers, magazines and websites. I am the author of a best-selling book—*Your Money Personality: Unlock the Secret to a Rich and Happy Life*, Awa Press, 2008.

Professional Memberships

Financial Advice New Zealand
Chartered Accountants Australia and New Zealand
Institute of Directors

Services and Products I can Advise on:

I do not provide personalised advice to clients. I provide information, resources and tools to the public in the following areas:

Money management
Investment strategies, including KiwiSaver
Debt management, including mortgages, borrowing for investment and reverse mortgages
Retirement planning
Wealth protection strategies
Estate planning strategies

Duties Information

I am bound by the duties of the Financial Markets Conduct Act to:

1. Meet the standards of competence, knowledge and skill set out in the Code of Conduct
2. Give priority to the client's interest and
3. Exercise care, diligence and skill and
4. Meet the standards of ethical behaviour, conduct and client care set out in the Code of Conduct